CAPITALFITS / FACILITATED TRADING SIMULATION

Fixed Income Trading Simulator

Make fixed-income decisions in a market.

Use a facilitated fixed-income market exercise to connect security selection and trading decisions with rate risk and hedging.

LEARNING FOCUS

- Fixed-income market decisions
- Security and maturity selection
- Interest-rate exposure
- Hedging discussion

Where it fits

Fixed-income markets, treasury training and facilitated trading courses.

An example learning activity

For a proposed session, assign a portfolio objective and a change in rates. Have participants compare two ways to adjust the book and explain the resulting risk trade-off.

What an instructor can review

A position decision, the rate-risk assumptions behind it, and a comparison of the outcomes to the original objective.

Confirm release, instruments, format, facilitation and licensing with CapitalWave.

View the platform | Request a demonstration